

8-K 1 boston8k04262016.htm 8-K

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2016

BOSTON OMAHA CORPORATION (formerly known as REO PLUS, INC.)
(Exact name of registrant as specified in its Charter)

Delaware (State or other jurisdiction of Incorporation)	333-170054 (Commission File Number)	27-0788438 (IRS Employer Identification Number)
---	--	--

(Address and telephone number of principal executive offices, including zip code)

292 Newbury Street, Suite 333
Boston, Massachusetts 02115
[\(857\) 256-0079](tel:(857)256-0079)

(Former name or address, if changed since last report)
Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of Registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 REGULATOION FD DISCLOSURE

On April 21, 2016, the Company acquired the stock of The Warnock Agency, Inc. On April 26, 2016, the Company issued a press release entitled "General Indemnity Group Announces the Acquisition of The Warnock Agency, Inc." The acquisition of The Warnock Agency, Inc. is not deemed to involve a significant amount of assets. The full text of the press release is attached to this Report on Form 8-K as Exhibit 99.1. The information in this Form 8-K and Exhibit 99.1 is furnished pursuant to Item 7.01 of this Form 8-K and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as shall be expressly set forth by specific reference in such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

Exhibit
Number

Exhibit Title

99.1	Press Release dated April 26, 2016 titled "General Indemnity Group Announces the Acquisition of The Warnock Agency, Inc."
------	---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CORPORATION

BOSTON OMAHA

(Registrant)

By: /s/ Alex B. Rozek
Alex B. Rozek, President

Date: April 27, 2016

